**INTEREST RATES MARKET NOTICE – FINAL AMENDMENT**

**Date: 14 July 2015**

**Subject:** New Financial Instrument Listing

***(REPUBLIC OF SOUTH AFRICA –“I2033”)***

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The JSE Limited has granted a listing to **REPUBLIC OF SOUTH AFRICA** on Interest Rate Market with effect from 15 July 2015**.**

**INSTRUMENT TYPE: CPI**

**Bond Code** I2033

**Nominal Issued** R230,000,000.00

**Issue Price** 100.771989393%

**Coupon** 1.8750%

**Coupon Rate Indicator** Fixed

**Trade Type** Inflation

**Final Maturity Date** 28 February 2033

**Books Close** 18 February, 21 August

**Interest Payment Date(s)** 28 February, 31 August

**Last Day to Register** By 17:00 on17 February, 20 August

**Issue Date** 15 July 2015

**Interest Commencement Date** 28 February 2015

**First Interest Payment Date** 31 August 2015

**Base CPI Percentage** 113.551612903

**ISIN No.** ZAG000125998

**Additional Information** RSA Guarantee

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/I2033%20Pricing%20Supplement%2020150715.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/I2033%20Pricing%20Supplement%2020150715.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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